

FAST FACTS

We are Transaction Specialists.

We simplify due diligence for lenders and investors – revealing risks and protecting your interests. Make financially sound decisions with IMA Diligence Services as your guide.



Strong reputation and experience protecting your interests.

Precise lender diligence and M&A support – our complete transaction advisory services identify key transaction issues and quickly address them.

Flexible approach.

Transactions are unique – client tailored scopes are adaptable based on engagement specific risks and strategic needs.

Open communication.

Vigilant on-call consultants – including a team of directors involved in every transaction to quickly reveal risks when time is of the essence.

Highly credentialed.

Team of financial professionals and accountants – featuring CPAs, MBAs, CFEs, CIRAs, CVAs, and CFAs with decades of transaction experience.

Flexible & Nimble

Results through Clarity

Industry-specific Solutions

Expert-led Engagements



AMANDA ROBERTS
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Locations:

- + Chicago, IL
- + Denver, CO
- + Los Angeles, CA
- + New York, NY
- + Miami, FL
- + Toledo, OH
- + Manchester, UK
- + London, UK

Service Offerings

Lender Diligence:

- + Field Exam (Initial Surveys, Recurring & Take-Downs)
- + Inventory Observations
- + A/R Verifications
- + Portfolio & Forensic Reviews

- + Litigation Support
- + Securitization Analysis
- + Support for Investors
- + Interim Finance/Accounting Support
- + Restructuring or Distressed Due Diligence

Buy Side & Sell Side Diligence:

- + Quality of Earnings (Full or Limited Scope)
- + Financial Projection Analysis & Model Development
- + Quality of Working Capital Review
- + Customer & Supplier Contract Review
- + Assessment of Accounting/Financial Personnel

- + Tax Due Diligence
- + Opening/Closing Balance Sheet Preparation
- + Interim Finance/Accounting Support
- + Audit Review
- + Litigation Support
- + IT Due Diligence

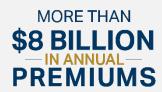
Private Equity and M&A Diligence Offerings

- + Transaction Liability (RWI, Tax, CLI)
- + Commercial, Property and Casualty Due Diligence
- + Employee Benefits Due Diligence
- + Retirement Due Diligence

IMA's Differentiation

- + Access to portfolio-wide insurance data via technology platform
- + Fund stewardship reports
- + Industry-specific service teams
- + Portfolio-wide optimization









This material is for general information only and should not be considered as a substitute for legal, medical, tax and/or actuarial advice. Contact the appropriate professional counsel for such matters. These materials are not exhaustive and are subject to possible changes in applicable laws, rules, and regulations and their interpretations.